

# Executive Director ONBOARDING RESOURCES

## Resources from the Course

 The following may be helpful during and beyond your onboarding period as a new executive director.

### **SMARTIE Goals Worksheet**

<https://www.managementcenter.org/resources/smartie-goals-worksheet/>

### **NAMI Identity Guide**

<https://www.nami.org/Extranet/NAMI-State-Organization-and-NAMI-Affiliate-Leaders/NAMI-Marketing/NAMI-Identity-Guide>

### **NAMI PR Toolkit**

Note: Click on navigation on side to view components of the toolkit.

<https://www.nami.org/NAMInet/Marketing-Communications/PR-Toolkit>

### **Introduction to NAMI for New Leaders**

<https://learning.nami.org/courses/an-introduction-to-nami-for-new-leaders/>

### **Roles and Responsibilities in the NAMI Alliance**

[https://www.nami.org/NAMI/media/NAMInet/Ops-Gov/Roles-and-Responsibilities-in-the-NAMI-Alliance\\_6-20-2017.pdf](https://www.nami.org/NAMI/media/NAMInet/Ops-Gov/Roles-and-Responsibilities-in-the-NAMI-Alliance_6-20-2017.pdf)

### **NAMI Standards of Excellence**

<https://www.nami.org/NAMI/media/NAMInet/Ops-Gov/STANDARDSOFEXCELLENCEBODApprovedDecember2010.pdf>

### **National Council of Nonprofits**

<https://www.councilofnonprofits.org/find-your-state-association>

### **NAMI 360 Help Center**

<https://help.nami.org/collection/128-nami-360>

### **NAMI 720 Help Center**

<https://help.nami.org/collection/258-nami-720>

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## Resources from the Course, *continued*

### NAMI Community of Practice

<https://community.nami.org/>

### Community Needs Assessment

<https://ctb.ku.edu/en/table-of-contents/assessment/assessing-community-needs-and-resources>

### Strategic Planning and Action Planning Toolkit

<https://www.dropbox.com/scl/fo/ad2g9vdxn1t9j5lw5y83d/h?dl=0&rlkey=h9tbi5602zvvqpx2qju5lutr>

### Regional Model: How the Field Capacity Building Team Supports the Alliance:

[https://www.dropbox.com/s/sa0enyxs3e76xdq/Regional%20Model\\_Backgrounder.pdf?dl=0](https://www.dropbox.com/s/sa0enyxs3e76xdq/Regional%20Model_Backgrounder.pdf?dl=0)

### NAMI Education Program Operating Policies

<https://www.nami.org/NAMI/media/Extranet-Education/2019-NEP-Operating-Policies-FINAL.pdf>

### NAMI Programs Book

<https://www.nami.org/NAMI/media/Extranet-Education/2019-NEP-Programs-Book.docx>

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## Leadership Books

### Nonprofit Leadership Books

*Joan Garry's Guide to Nonprofit Leadership* by Joan Garry

*Good to Great and the Social Sectors* by Jim Collins

*Nonprofit Strategic Positioning: Decide Where to be, Plan What to do* by Thomas A. McLaughlin

*Managing the Nonprofit Organization: Principles and Practices* by Peter F. Drucker

*Managing to Change the World: The Nonprofit Manager's Guide to Getting Results* by Alison Green and Jerry Hauser

*The Everyday Philanthropist* by Dan Pallotta

### General Leadership Books

*The New Leader's 100 Day Action Plan* by George Bradt, Jayme Check, and Jorge Pedraza

*The First 90 Days* by Michael Watkins

*Emotional Intelligence 2.0* by Travis Bradberry

*Start with Why: How Great Leaders Inspire Everyone to Take Action* by Simon Sinek

*Strengths Finder 2.0* by Gallup

*Crucial Conversations: Tools for Talking with Stakes are High* by Joseph Grenny, Kerry Patterson, et al.

*Leadership on the Line: Staying Alive Through the Dangers of Leading* by Ronald Heifetz and Marty Linsky

## Websites

### National Council of Nonprofits

<https://www.councilofnonprofits.org/>

### Candid

<https://candid.org>

### Blue Avocado

<https://blueavocado.org/>

### BoardSource

<https://boardsource.org/>

- **Resources for Nonprofit Boards**  
<https://boardsource.org/fundamental-topics-of-nonprofit-board-service/>
- **Nonprofit Executive Resources**  
<https://boardsource.org/audience/nonprofit-executive-director-ceo/>

### Joan Garry

<https://www.joangarry.com>

- **“Your First 30 Days as a Nonprofit Executive Director”**  
<https://www.joangarry.com/your-first-30-days-as-a-nonprofit-ceo/>
- **Nonprofits are Messy podcast**  
<https://www.joangarry.com/category/podcast/>

### CompassPoint

- **ED 101 Manual**  
[https://www.compasspoint.org/sites/default/files/documents/ED%20101%20MANUAL%20FINAL\\_October%202018.pdf](https://www.compasspoint.org/sites/default/files/documents/ED%20101%20MANUAL%20FINAL_October%202018.pdf)
- **ED 101 Follow Up Resources**  
<https://www.compasspoint.org/follow-up-resource/ed101>

### BoardEffect

- **“Nonprofit CEO Onboarding Checklist”**  
<https://www.boardeffect.com/blog/nonprofit-ceo-onboarding-checklist/>

### Boardable

- **“A Complete Guide To The Nonprofit Executive Director Role”**  
<https://boardable.com/resources/nonprofit-executive-director/>

## Online Executive Director Groups

### **LinkedIn Non-profit Executive Directors:**

<https://www.linkedin.com/groups/111288/>

### **Facebook ED Happy Hour:**

<https://www.facebook.com/groups/980117828737251>

### **Facebook Nonprofit Happy Hour:**

<https://www.facebook.com/groups/179867405725516>

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